



Account Update Form

Account Number

P.O. Box 14864 - Reading, PA 19612

Section 326 of the USA PATRIOT Act requires the Credit Union to verify the identity of all new Credit Union Members. We must also verify the identity of any person added as a signatory to a new or existing deposit account. We must document the information used to verify identity. We may ask existing members to provide or update identifying information as necessary when requesting a new deposit account or applying for a loan or other service.

Any changes requested on this form will apply to the ownership of all existing savings, certificates, and checking subaccounts (with the exceptions of Individual Retirement Accounts and Health Savings Accounts) under this account number.

A. Primary Owner Information Changes

Action to be Taken: <input type="checkbox"/> Update Address or Other Information (complete only the information that needs to be updated)			
<input type="checkbox"/> Name Change (must provide proof of legal name change such as a copy of marriage license or divorce decree)			
Note: If you also need to remove a joint member, please complete the Remove Joint Owner form in addition to this form. Owner's name on an account should match that individual's name on their Social Security card or Real ID.			
Name (First, Middle Initial, Last, Suffix) - Required			
Physical Address	Street, City, State, ZIP Code		
Mailing Address (if different)	Street or PO Box, City, State, ZIP Code		
Please check box for preferred contact method. <input type="checkbox"/> Home Phone (with area code) * <input type="checkbox"/> Cell Phone (with area code) * <input type="checkbox"/> Work Phone (with area code) *			
Driver's License # OR Gov't Issued ID #	State/Country of Issue	Expiration Date	<input type="checkbox"/> Email Address (necessary for <i>Advantages Online</i> ™ & emergency contact) *
Employer	Employer ZIP Code	Occupation	Mother's Maiden Name or Security Word
If you currently have a Utilities Employees Credit Union (UECU) checking account, new checks may be needed. If you would like UECU to place a reorder with the same design, please check the box. Your account will be charged when the order is shipped. <input type="checkbox"/> Requesting new checks			

B. Joint Owner Information Changes

Action to be Taken: <input type="checkbox"/> Add (If the owner to be added is currently a beneficiary, they will be removed as a beneficiary.)		
<input type="checkbox"/> Update Address or Other Information (complete only the information that needs to be updated)		
<input type="checkbox"/> Name Change (must provide proof of legal name change such as a copy of marriage license or divorce decree)		
Note: If you also need to remove a joint member, please complete the Remove Joint Owner form in addition to this form. Owner's name on an account should match that individual's name on their Social Security card or Real ID.		
Name (First, Middle Initial, Last, Suffix) - Required	Date of Birth (if adding new owner) - mm/dd/yyyy	Social Security Number (if adding new owner)
Physical Address	Street, City, State, ZIP Code	
Mailing Address (if different)	Street or PO Box, City, State, ZIP Code	
Please check box for preferred contact method. <input type="checkbox"/> Home Phone (with area code) * <input type="checkbox"/> Cell Phone (with area code) * <input type="checkbox"/> Work Phone (with area code) *		
<input type="checkbox"/> Email Address (necessary for <i>Advantages Online</i> ™ & emergency contact) *	Mother's Maiden Name or Security Word	
Driver's License # OR Gov't Issued ID #	State/Country of Issue	Expiration Date
Employer	Employer ZIP Code	Occupation
Citizenship <input type="checkbox"/> US Citizen <input type="checkbox"/> US Resident Alien <input type="checkbox"/> Non-Resident Alien	If you selected Non-Resident Alien, please include country of citizenship	
Relationship to Primary Owner	Additional documentation may be required – please contact the Credit Union.	

If you currently have a UECU checking account, new checks may be needed. If you would like UECU to place a reorder with the same design, please check the box below. Your account will be charged when the order is shipped. Requesting new checks Requesting new *Advantages Visa Debit Card*™ or Quick Cash Card
Each cardholder will be able to select their Personal Identification Number (PIN) when calling to activate their new card.

C. Joint Owner Information Changes

- Action to be Taken: Add (If the owner to be added is currently a beneficiary, they will be removed as a beneficiary.)
 Update Address or Other Information (complete only the information that needs to be updated)
 Name Change (must provide proof of legal name change such as a copy of marriage license or divorce decree)

Note: If you also need to remove a joint member, please complete the Remove Joint Owner form in addition to this form. Owner's name on an account should match that individual's name on their Social Security card or Real ID.

Name (First, Middle Initial, Last, Suffix) - Required	Date of Birth (if adding new owner) - mm/dd/yyyy	Social Security Number (if adding new owner)
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Physical Address	Street, City, State, ZIP Code
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Mailing Address (if different)	Street or PO Box, City, State, ZIP Code
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Please check box for preferred contact method. Home Phone (with area code) * Cell Phone (with area code) * Work Phone (with area code) *

<input type="checkbox"/> Email Address (necessary for <i>Advantages Online</i> ™ & emergency contact) *	Mother's Maiden Name or Security Word
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Driver's License # OR Gov't Issued ID #	State/Country of Issue	Expiration Date
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Employer	Employer ZIP Code	Occupation
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Citizenship <input type="checkbox"/> US Citizen <input type="checkbox"/> US Resident Alien <input type="checkbox"/> Non-Resident Alien	If you selected Non-Resident Alien, please include country of citizenship Relationship to Primary Owner Additional documentation may be required – please contact the Credit Union.
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If you currently have a UECU checking account, new checks may be needed. If you would like UECU to place a reorder with the same design, please check the box below. Your account will be charged when the order is shipped.

- Requesting new checks Requesting new *Advantages Visa Debit Card*™ or Quick Cash Card
 Each cardholder will be able to select their Personal Identification Number (PIN) when calling to activate their new card.

D. Agreement and Signatures

I/We certify the information provided is true and correct and authorize UECU to check my/our account, credit, employment history and/or to obtain consumer reports from third parties, including credit bureau reports, in order to determine my/our eligibility for Credit Union accounts and services. I/we understand that UECU may rely on information in this application, consumer and credit bureau reports to make its decision.

By signing this application, I/we agree to the conditions stated in the Account Agreement and Disclosures, Rate and Fee Schedules, and Credit Union By-laws and Policies, and any amendments to these documents made from time to time which collectively govern my/our membership and accounts.

A joint account is payable to any account owner. The Credit Union can accept deposits from or process withdrawals for any owner. A joint account is owned jointly with right of survivorship, which means the interest of a deceased account will pass to the surviving owner(s). All joint owners agree to be bound by the terms above and in the Joint Account Ownership Agreement included in the Account Agreement and Disclosures Booklet provided.

I/We agree to maintain a membership share of \$5.00 pursuant to UECU's Membership Agreement.

Signatures of all current and new account owners are required to add a new joint owner. Only one owner is required to sign for address changes. Only the member changing their name is required to sign a name change request. If applicant is under 18 years of age, parent/sponsor must sign child's name followed by parent's/sponsor's initials.

Primary Member Signature (please sign in ink)	Name Changes Only - Old Signature	Print Old Name	Date
Joint Member Signature (please sign in ink)	Name Changes Only - Old Signature	Print Old Name	Date
Joint Member Signature (please sign in ink)	Name Changes Only - Old Signature	Print Old Name	Date

UECU USE ONLY

Eligible _____ Date _____	Entered _____ Date _____	DS Verify _____ Date _____	
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